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16 **UNITED STATES BANKRUPTCY COURT**
 17 **FOR THE DISTRICT OF NEVADA**

18 In re:
 19 LAS VEGAS MONORAIL COMPANY,
 20 Debtor.

21 Case No.: 10-10464-BAM
 22 Chapter 11

23 Disclosure Statement Hearing:
 24 Date: June 8, 2011
 25 Time: 9:30 a.m.

26 Confirmation Hearing:
 27 Date: TBD
 28 Time: TBD

29 **NOTICE OF FILING [PROPOSED] DISCLOSURE STATEMENT TO**
 30 **ACCOMPANY DEBTOR'S SECOND AMENDED PLAN OF REORGANIZATION AND**
 31 **BLACKLINE COMPARISON TO FIRST AMENDED DISCLOSURE STATEMENT**

32 On June 6, 2011, Las Vegas Monorail Company, debtor and debtor-in-possession
 33 (“Debtor”), filed its *[Proposed] Disclosure Statement to Accompany Debtor’s Second Amended*
 34 *Plan of Reorganization* [ECF No. 846] (“Second Amended Disclosure Statement”), which
 35 amends the *First Amended Disclosure Statement to Accompany Debtor’s First Amended Plan of*
 36 *Reorganization* (the “First Amended Disclosure Statement”) [ECF No. 752], filed on April 27,
 37 2011. Attached hereto as **Exhibit “1”** is a blackline reflecting the changes in the Second
 38 Amended Disclosure Statement from the First Amended Disclosure Statement.

39 On June 6, 2011, the Debtor also filed its *Second Amended Plan of Reorganization* [ECF
 40 No. 845] (the “Second Amended Plan”), which is also attached to the Second Amended
 41 Disclosure Statement as Exhibit “A”. Attached hereto as **Exhibit “2”** is a blackline reflecting

1 the changes in the Second Amended Plan from the *Debtor's First Amended Plan of*
2 *Reorganization* [ECF No. 751], filed on April 27, 2011.

3 DATED this 6th day of June 2011.
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5 GORDON SILVER
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7 By: Gabrielle A. Hamm
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